

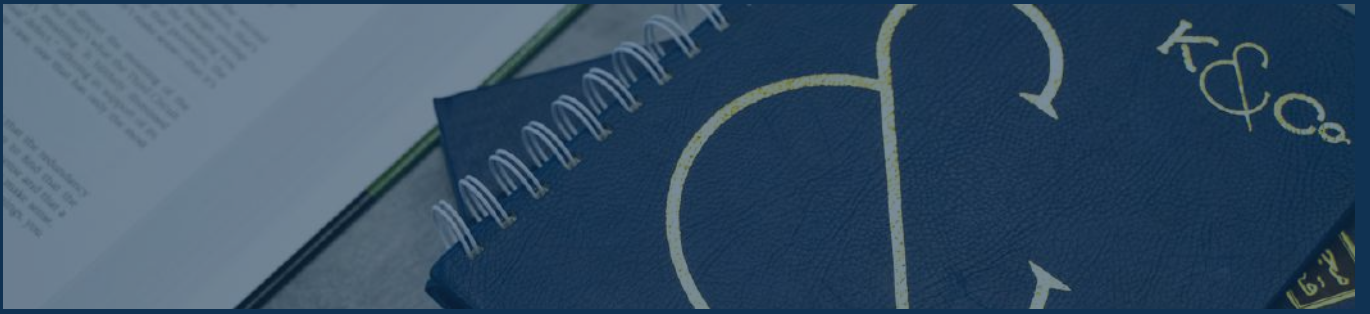


Al Khalili, Al Ghailani & Co. LLP

لخليلي والغيلاني وشركاؤهم للمحاماة والاستشارات القانونية

AL KHALILI, AL GHAILANI & CO LLP

الخليلي والغيلاني وشركاؤهم للمحاماة والاستشارات القانونية



F I R M P R O F I L E

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ABOUT THE FIRM



K&Co. was established in 2018 by its four partners, Mohammed Al Khalili, Nasser Al Riyami, Sultan Al Ghafri and Maadh Al Ghailani. Each of the four partners, having attained extensive experience in their respective fields are each well-renowned for their skills.

We pride ourselves on our experience and expansive scope of legal services inclusive of corporate and commercial, finance, litigation, and arbitration. K&Co's is dedicated to the provision of an exceptional standard of work which ensures our clients on-time delivery, cost efficient service, and the provision of legal solutions that are tailor-made to their needs. Our standard of service and experience has made us respectable contender in the legal scene in Oman.

Our team is lead with a commitment to quality, compliance and the highest standards of professionalism. Its team of experienced professionals offer one-on-one training to associates on all levels to ensure that the standards of practice and service are always maintained.

K&Co. is an Omani led law firm that caters to local, government and international clients and operates with a strong impetus towards quality, bespoke legal solutions that comply with international standards of law.

It is our respective firms' lawyers that are the most important resource we bring. Each member of our team have individually developed their legal practice though out their years of experience and bring their unique legal knowledge to the firm.

PRACTICE AREAS AND SERVICES

K&Co. has an expansive range of services in the following practice areas. K&Co is continuously expanding its experience and expertise. Accordingly, we provide our clients with a tailor-made scope of services to cover their legal needs.



ARBITRATION



LITIGATION



DISPUTE RESOLUTION



CORPORATE AND
COMMERCIAL



MERGERS AND
ACQUISITIONS



BANKING AND
FINANCE



AVIATION AND
SPACE LAW



HOSPITALITY AND
REAL ESTATE



TELECOMMUNICATIONS
AND TECHNOLOGY

The full outline of our services can be found on our website <https://kco.om/practice-areas/>

MEET THE TEAM

MUSCAT, OMAN

THE PARTNERS



SULTAN AL GHAFRI

MANAGING PARTNER

sultan.alghafri@kco.om
+968 96644442

QUALIFICATIONS

Licensed to appear before Primary and Appeal Courts of Oman
Master of International Business from Paris Descartes University (Paris5)
LLB in Law (Commercial Law Specialization) - Sultan Qaboos University

TECHNICAL PROFICIENCY

Sultan is a co-founding partner at Al Khalili, Al Ghailani & Co. LLP, co-heading the legal advisory and litigation team. Sultan leads the team of litigation in \$41 million International arbitration dispute representing a well know international construction company. Sultan leads the team of litigation in another \$16 million domestic arbitration dispute representing one of the leading construction companies in Oman.

Sultan advising one of the Pension State Funds to conclude a \$4.1 million joint venture agreement with a local company and another governmental entity in Oman. Sultan drafted a \$10 million deal of warehouse investment for another State Pension Fund. Sultan, works on drafting and reviewing Integrated Touristic Complexes ("ITC") agreements, and drafting many Sale-Purchase agreements for ITCs projects and local companies real estate projects, Sultan negotiated on behalf of K & Co's clients on several different deals regarding developments of plots and many other real estate projects.

Sultan is specialist also in handling and managing the financial structures of companies, he led the team of liquidation of 5-star hotel in Oman and \$5 million well known restaurant in Oman and many other companies.



MAADH AL GHAILANI

PARTNER

maadh.alghailani@kco.om
+968 2449 481

QUALIFICATIONS

Licensed to appear before the Primary and Appeal Courts of Oman
LLB in Law
Certified Arbitration

TECHNICAL PROFICIENCY

Maadh is a co-founding partner at Al Khalili, Al Ghailani & Co. LLP, co-heading the litigation team. Maadh is a pioneer in aviation, logistics and commercial cases in the Omani scene. He handled a number of multi-million cases relating to commercial and commercial criminal crimes, and by that making him a target to all major companies in the field.

Maadh in his previous work experience used to handle the works of Maersk in Oman, and is the trusted professional to handle aviation, transport and logistics cases and consultancy.

THE PARTNERS



NASSER AL RIYAMI

PARTNER

nasser.alriyami@kco.om
+968 9545 0005

QUALIFICATIONS

Licensed to appear before Primary and Appeal Courts of Oman.
LLM in Corporate and Financial Law
LLB in Law (Commercial Law Specialization)

TECHNICAL PROFICIENCY

Nasser is a co-founding partner at Al Khalili, Al Ghailani & Co. LLP, co-heading the corporate and legal advisory team. Drafting and reviewing governing documents, Nasser oversees the M&A transactions of K&Co's clients. This includes a 17.5 million Euro acquisition of a European structural nano-diamond producer by an Omani pool of funds, furthermore Nasser advised on Omani Law implications and ramifications on the multinational acquisition of Jacobs by WorleyParsons for a total amount of USD \$ 3.12 billion.

Having previously worked on a multi-million-dollar embezzlement case, the establishment of a five-star hotel in the Sultanate, major logistics sector establishments and governing agreements, Nasser further caters to a number of high net-worth clients as the head of business development. His expertise extends across governing agreements, legal opinions, financial fraud, embezzlement and civil litigation. Nasser is known for his innovative approach to analysing the law and his expertise has been utilized in navigating uncharted territories within the law.



MOHAMMED AL KHALILI

PARTNER

mohammed.alkhalili@kco.om
+968 9532 7777

QUALIFICATIONS

Licensed to appear before the Primary and Appeal Courts of Oman
LLM in Corporate and Financial Law
LLB in Law (Commercial Law Specialization)

TECHNICAL PROFICIENCY

Mohammed is a co-founding partner at Al Khalili, Al Ghailani & Co. LLP and a well-established expert in the field of banking and facilities, including Islamic finance. He is currently co-heading the corporate and legal advisory team, drafting and reviewing governing documents, and oversees the M&A transactions of K&Co's clients.

Mohammed was a vital member on advising the government of Oman on its largest ever issuance of International sukuk of USD 2 billion for a seven-year tenor. Furthermore, Mohammed advised on the issuance of USD 1.5 billion by the government of Oman.

Mohammed has advised the government of Oman on the country's largest debt capital markets issue at USD 5 billion in three tranches. He is a leading lawyer in different commercial Omani laws, with up close experience of the new commercial laws and the actual practice of the same.

THE PARTNERS



NASSER ABDULLA AL RIYAMI

PARTNER

nasser.abdulla.alriyami@kco.om
+968 9934 9366

QUALIFICATIONS

Licensed to appear before Supreme Court of Oman
Master of Criminology from Loughborough University Certified Arbitrator
LLB in Law from Ain Shams University, Cairo.

TECHNICAL PROFICIENCY

Prior to joining K&Co., Nasser excelled for over 32 years at the Public Prosecution in Oman ranking ultimately as Assistant Prosecutor General.

Over the years, Nasser has notable experience and success managing criminal cases having held various posts at the Public Prosecution from geographical posts to Head of Public Funds Crimes Department. He worked as a head of legal for the Directorate General of Passports and Residence, for seven years. During his 32 years of service, he got involved in drafting many laws and sub-laws, such as Civil status law, passport law, penal law, combating human trafficking law, to name but a few. He also participated in drafting court-martial law and was subsequently seconded to the Sultan's Armed Forces, for ten months (2008-2009).

Nasser retired from office in December 2020, at the post of Assistant Attorney-General, he was then in-charge for legal technical support office; head of Anti human trafficking department; and, editor in-chief for the "Community and Law" magazine, that he founded it in 2015. Immediately after retirement, Nasser got an offer from United Nations Office for Drugs and Crime (UNODC), for GCC, as a UN senior criminal justice expert on Trafficking in Persons (TiP) in the Arab Region. One of his main role brought in by this position is to provide lectures to judges, prosecutors, and police officers, in (TiP), and occasionally, in other legal areas. He is still working with the UNODC, from 2020, to date.

Nasser obtained his B.A. Law from Ain Shams University, Egypt in 1988. In 1999, was awarded MSc. Criminology and Criminal Justice from Loughborough University, the United Kingdom. He is a well renowned jurist in the Sultanate and a regular speaker at legal events in Oman and abroad. Notably, Nasser is a qualified UN Trainer on Human Trafficking crimes and has joined K&Co. as a consultant and practitioner heading the Criminal Litigation Practice department.

COUNSEL



ROBERT JAMES RICHMOND

SENIOR COUNSEL

robert.richmond@kco.om
+968 99067764

QUALIFICATIONS

LLB (Honors) University of London
Barrister at Law (Advocate) England and Wales, Middle Temple, Inns of Court, London.

TECHNICAL PROFICENCY

- Roberts expertise in telecommunications includes having performed start up in house legal services for Sohar International Port Company (10 years) , OMRAN (4 years) , Oman Air (8 years) and OAMC (4 years).
- Robert has over 40 years of experience as a Legal Adviser and Legal Consultant in Oman working at the highest levels of the Government and the commercial sector.
- Lately Robert has been advising various foreign companies on establishing operations in Oman and contractual arrangements with local partners/shareholders. (2019 to date)
- Robert supplied legal services for Myah Gulf Oman Desalination Company SAOC, providing in house legal advice on all aspects of the EPC and WPA and the preparation and review of correspondence with the EPC contractor and the concerned Government and Sector Authorities including OPWP. (2017 to 2019)
- Robert supplied services as a Legal Consultant to Oman Aviation SAOC, Salam Air SAOC, involved in all aspects of commercial contracts and also the setting up of inhouse legal departments. (2018 to 2019)
- Robert worked as a secondment from the Ministry of Legal Affairs to Oman Airports Management Co. SAOC. then as a Legal Consultant to OAMC from 1st October 2016 until April 2018. Assisted in the set up and training of the in-house legal department and the formulation of standard contracts and standard legal procedures, involved in all aspects of OAMC corporate legal services.
- Robert worked as a Senior Legal Adviser in the Ministry of Royal Diwan Affairs, then Cabinet of the Deputy Prime Minister for Legal Affairs and then Principal Legal Adviser in Ministry of Legal Affairs (Mustashar Awal Alif) and was involved in the drafting and establishment of the Sector Laws, and all aspects of the drafting of PPA's and WPA's. (September 1978 to 1st October 2016)

THE ASSOCIATES



ABDULMALIK AL MAHREZI

ASSOCIATE

abdulmalik.almahrezi@kco.om
+968 9111 8813

QUALIFICATIONS

Licensed to appear before Primary Court of Oman
LLB in Law from Sultan Qaboos University

TECHNICAL PROFICIENCY

Abdulmalik Al Mahrezi is an associate and arbitrator under the K&Co Litigation and Dispute Resolution team. He holds and LLB from Sultan Qaboos University and is licensed to appear before the Primary Courts in Oman

He obtained his law degree from Sultan Qaboos University in 2016. Abdulmalik has worked on drafting memorandums and excels as a litigator. His experience ranges from providing legal opinions to acting on behalf of various clients in commercial, criminal and labour litigation.



HAMOOD AL SINAIDI

ASSOCIATE

hamood.alsinaidi@kco.om
+968 9266 6713

QUALIFICATIONS

Licensed to appear before Primary Courts in Oman
LLB in Law Jordanian University, Amman

TECHNICAL PROFICIENCY

Hamood obtained his LLB from the Jordanian University and currently operates under K&Co's litigation team. Prior to joining K&Co. trained under various judicial authorities and is considered a rising star in the field. Hamood is licensed to appear before the Primary Courts in Oman.



RUFAIDA AL ZADJALI

ASSOCIATE

rudaida.alzadjali@kco.om
+968 9338 8090

QUALIFICATIONS

Licensed Lawyer in Oman
LLB from the University of Sheffield, UK

TECHNICAL PROFICIENCY

Rufaida is a mid-level associate with an LLB from the University of Sheffield. She completed her internships at a number of institutions within both the public and private sector.

Throughout her experience, she managed to develop and optimize her expertise across multiple legal disciplines prior to joining K&Co.

She has dealt with a variety of clients, both local and international, making her a vital part of K&Co's corporate and litigation team. She further specializes in multinational cross-border transactions and optimizes her skills in legal technology.

THE ASSOCIATES



ABDULLAH AL AUFİ

JUNIOR ASSOCIATE

abullah.alaufi@kco.om
+968 9581 2801

QUALIFICATIONS

Licensed to appear before Primary Courts in Oman
LLB in Sultan Qaboos University

TECHNICAL PROFICIENCY

Abdullah is a Sultan Qaboos University graduate with his LLB. He completed his training at a number of legal organizations in Oman, including the Public Prosecution Department, and obtained his legal training certificate from the British Legal Center prior to joining K&Co.

Abdullah training developed his ability to manage commercial, labor and administrative cases. He currently represents K&Co as part of the Litigation team and is licensed to appear before the Primary Courts in Oman.



JENNA AL BAKRY

JUNIOR ASSOCIATE

jenna.albakry@kco.om
+968 94151409

QUALIFICATIONS

Bachelors Degree in Business Law and International Relations from Curtin University

TECHNICAL PROFICIENCY

Jenna is a lawyer being trained under K&Co's corporate team. She graduated from Curtin University with a Bachelor's degree in Business Law and International Relations and completed her internship with the Chamber of Commerce and Industry in Western Australia.

Jenna is recognized for her skills in legal research and analysis and has since developed her skills in contract review and drafting, legal opinions and recovery cases.

Alongside her role as a training lawyer, Jenna is a core member of the firm's marketing, business development team specialising in the preparation of tenders and brand development.

INDUSTRY EXPERIENCE

CORPORATE AND COMMERCIAL

DRAFT OFFTAKE AGREEMENT FOR A LEADING INTERNATIONAL ENTITY IN OMAN.

Start and end date: 2021

*Value: **confidential***

Through K&Co's international partners, K&Co drafted and reviewed an a very specific, technical and detailed Offtake Agreement for a leading market player in the mining field in Oman

NEGOTIATION AND DRAFTING OF DOCUMENTS FOR THE ESTABLISHMENT OF AN INVESTMENT FUND

Start and end date: ongoing

*Value: **Approximately 100 million USD***

We are currently advising a high net individual and negotiating on their behalf for the establishment of a technology inclined investment fund which approaches to compliment the technology sector in the Sultanate.

RESTRUCTURING AND EXECUTING THE SHARE TRANSFERS IN ONE OF THE LEADING GROUPS IN OMAN

Start and end date: July 2020 – December 2021

*Value: **N/A***

K&Co advised and administered the restructuring one of the major companies in the Omani market, including a number of share transfers among subsidiaries of the mother company.

DRAFTING AND EXECUTING A USUFRUCT AGREEMENT FOR THE DEVELOPMENT OF A HIGH-END COMMERCIAL HUB

Start and end date: June 2019 – January 2021

*Value: **Approximately 8 million Omani Rials***

K&Co being the trusted legal advisor of the developer oversaw and drafted the documents from the start of the project to the point the keys were handed to the tenants of the commercial hub.

ADVISORS AND TRUSTED LAWYERS OF ONE OF THE LOGISTICS COMPANIES IN OMAN

Start and end date: ongoing

*Value: **confidential***

We advised major logistics entity in Oman on a number of their acquisitions and contracts relating to logistics, truck drivers, port handling and other major lines of transportation and logistics.

DRAFT AND REVIEW LOGISTICS DOCUMENTS RELATING TO LOGISTICS COMPANY USING DRONES IN OMAN

Start and end date: December 2021

*Value: **confidential***

We advised and assisted our client on logistics agreements using drones for deliveries. This constitutes a revolution in logistics in Oman considering that the innovative method of serving clients needs in the Omani market.

LEGAL ADVISORY ON THE LEGAL IMPLICATIONS OF THE WORLDWIDE ACQUISITION OF GLOBAL ENGINEERING COMPANY (ECR DIVISION) BY AUSTRALIAN ENGINEERING COMPANY AND THE SUBSEQUENT RESTRUCTURING ADVICE

Start and end date: May 2019–June 2019

*Value: **Approximately USD \$3.12 billion***

Through our alliance with our international professional partners, we advised on the legal implications on Omani entities/subsidiaries to a major global tech company and the subsequent restructuring in the worldwide acquisition. Various trips to high-level officials at authorities were made to facilitate the subsequent transaction.

DRAFT SHAREHOLDING AGREEMENT AND TRANSFER DOCUMENTS FOR A TITANIUM PROJECT IN OMAN

Start and end date: May 2021 – August 2021

*Value: **USD 111.4 million***

K&Co advised our client on the share transfer process with respect to an international major player on the mining industry for one of its subsidiaries, and drafted all transfer documents and the Shareholders Agreement for the shareholders.

LEGAL ADVISORY ON MINING POTENTIAL DISPUTE BETWEEN A LEADING MINING COMPANY IN OMAN AND PUBLIC AUTHORITY OF MINING.

Start and end date: September 2019 to December 2020

*Value: **confidential***

K&Co advised on an ongoing dispute between a leading mining market player and a government authority, and amicably settled the matter in the interest of both parties.

CONDUCT A FULL REVIEW OF MULTI-NATIONAL GROUP AND ITS SHAREHOLDERS FOR A MEGA PROJECT IN OMAN

Start and end date: Confidential

*Value: **N/A***

K&Co was entrusted to review and oversee a detailed due diligence relating to a notable multi-national group and its shareholders which is a leading mining company internationally.

ADVISING AND REPRESENTING A LEADING INDUSTRIAL FACTORY ON THE SHAREHOLDING STRUCTURE

Start and end date: Ongoing

Value: OMR 4.2 million

We provided assistance relative to a shareholding dispute within the company.

CROSS-BORDER ACQUISITION BY A LEADING MINING GROUP BY A MAJOR INTERNATIONAL LISTED AUSTRALIAN COMPANY

Start and end date: August 2020 – September 2020

Value: confidential

K&Co drafted and conducted due diligence and share transfer documents relating to acquisition of a leading mining group in Oman by a major market player in the mining industry. K&Co reviewed all the documents relating to the target companies and provided the client with a detailed legal analysis.

LEGAL ADVISORY TO A LEADING MINING COMPANY RELATING TO A PUBLIC AUTHORITY IN OMAN

Start and end date: October 2019–November 2019

Value: N/A

K&Co is a trusted legal advisor when it comes to the mining industry and the regulations of the public authority. K&Co conducted extensive research for a notable mining company relating to the licensing and other legal enquires. K&Co's successfully settled all issues relative the companies legal matters.

HOSPITALITY AND ITC PROJECTS

DRAFTING AND REVIEWING THE PROPERTY RULES AND REGULATIONS, DEVELOPMENT CONTROL PLAN FOR A MULTI-MILLION RIAL TOURISTIC COMPLEX IN OMAN

Start and end date: 2022 - Ongoing

*Value: **confidential***

K&Co are drafting and reviewing a property rules and regulations and development control plan for the in accordance with Master Development Agreement established between the government and our client.

ADVISE AND RESTRUCTURING OF THE SPA FOR AN INTEGRATED TOURISM COMPLEX

Start and end date: ongoing

*Value: **approximately OMR 20 million***

We advised a newly established project within an integrated tourism complex (ITC), which involved our corporate team's drafting and input on the sale and purchase and maintenance agreements for the project along with the association rules for the homeowners in the project. K&Co. subsequently advised on potential dispute resolution solutions for the defaulting clients of the abovementioned project.

DRAFTING AND OVERSEEING THE DOCUMENTS RELATING TO CONSTRUCTION OF AN INTEGRATED TOURISM COMPLEX COMPRISING OF A MULTI-TOWER BUILDING

Start and end date: Ongoing

*Value: **Approximately 30 million Omani Rials***

K&Co drafted the fund-raising documents relating to a multi-tower ITC project and sale agreements relative to the project.

DRAFTED A SALES PURCHASE AGREEMENT FOR AN ITC PROJECT

Start and end date: 2020

*Value: **OMR 30 million***

K&Co drafted the sales purchase agreement for an high-value ITC project relating to the sale of apartments and retail venues.

ADVISED AND DRAFTED A MASTER DEVELOPMENT AGREEMENT FOR A LEADING GOVERNMENTAL INVESTMENT FUND RELATING TO A PROPOSED ITC PROJECT IN OMAN

Start and end date: 2020

*Value: **confidential***

K&Co played a major role advising and drafting the master development agreement and the procedures for the establishment of ITC projects in Oman.

DRAFTED A SALES PURCHASE AGREEMENT FOR AN ITC PROJECT

Start and end date: 2021

Value: OMR 21 million

K&Co drafted the sales purchase agreement for an high-value ITC project relating to the sale of office and retail spaces.

ADVISED AND REVIEWED CONTRACTS IN RELATION TO A POTENTIAL HOTEL MANAGMENT DISPUTE

Start and end date: 2022

Value: N/A

K&Co comprehensively reviewed the agreement established between the clients and advised on the early termination of the hotel management agreement and the infringements against the intellectual property rights of the client. Advised on the legal standing of personal guarantees provided by the investor.

DRAFTED CONTRACT BETWEEN HOTEL OWNER AND OPERATOR FOR A FOUR-STAR HOTEL

Start and end date: 2020

Value: confidential

K&Co drafted a contracted a contract in alignment with the franchise agreement previously established between hotel franchise and franchisee.

DRAFTED MULTIPLE CONTRACTS FOR A FIVE-STAR HOTEL BETWEEN THEM AND SUPPLIERS AND CONTRACTORS

Start and end date: 2019 - ongoing

Value: confidential

K&Co was the primary legal advisor for the client and reviewed and drafted all contracts between the client and their suppliers and contractors (i.e caterers, cleaners, events coordinators, etc).

DRAFTING THE CONTRACT FOR THE DEVELOPMENT OF LAND WITH NOTABLE INVESTMENT AUTHORITY

Start and end date: 2020

Value: confidential

K&Co drafted the Development Agreement of four plots belonging to the client in four different areas in accordance with the governments agenda to supported the creation of public-private partnerships.

ADVISING AND REPRESENTING A LEADING ITC DEVELOPER IN THE SULTANATE OF OMAN ON THE LEGAL ADVISE OF A MASTER DEVELOPMENT AGREEMENT

Start and end date: Ongoing

Value: confidential

We acted as advisors to a leading ITC developer in Oman on the rights and obligations stated within their master development agreement and provided an opinion on the Development Control Plan (DCP).

ADVISED AN OMANI MARKET LEADER ON A USUFRUCT AGREEMENT ENTERED INTO WITH THE GOVERNMENT OF THE SULTANATE OF OMAN RELATING TO AN ITC PROJECT

Start and end date: 2019

Value: confidential

LITIGATION AND ARBITRATION

DEFEND AND REPRESENT MAJOR MARKET PLAYERS IN THEIR LABOUR DISPUTES AS PROVIDED UNDER THE CLIENT BASE

Start and end date: 2020 - 2021

Value: confidential

K&Co on regular basis defends and represents market leaders in their employment matters and cases. K&Co in its scope drafted disciplinary codes, HR manuals, employment contracts, part-time employment contracts, employment offers, secondment contracts, commission fee contracts, legal warnings, employee transfers, employee termination letter. K&Co advised on all sorts of employment matters starting from the employment offers to the employment termination and all the challenges that can be accompanied by that.

DEFENDED AND REPRESENTED A MEGA CONSTRUCTION COMPANY RELATING TO THEIR ACCUSED CLASS ACTION UNLAWFUL TERMINATION OF EMPLOYMENT CONTRACTS

Start and end date: 2021- 2022

Value: N/A

K&Co defended and represented a major construction company in their labour cases filed by multiple employees caused by the pandemic of COVID-19. K&Co managed to successfully settle and win the cases.

ADVISING AND REPRESENTING A LEADING CONSTRUCTION COMPANY ON INCIDENTS OF THEFT AND EMBEZZLEMENT FROM COMPANY'S RESOURCES

Start and end date: 2020-2021

Value: confidential

K&Co investigated and handled an embezzlement matter by an employee in the company, whereby K&Co was able to sort out the full amounts unlawfully obtained by the employee. The matter was further escalated to public prosecution, whereby the judgement was in favor of the company, and the said amounts were paid by the employee.

K&CO IS CURRENTLY ADVISING ON CLASS ACTION CASES FILED BY MORE THAN 80 EMPLOYEES AGAINST A REPUTABLE COMPANY IN OMAN

Start and end date: 2022- ongoing

Value: N/A

K&Co is proud to be the lawyers of one of the most reputable companies in Oman, as K&Co is currently advising and researching on the company's legal standing and the legal rights of the said employees. K&Co initiated settlement talks on behalf of the client.

DEFENDED AND REPRESENTED A MEGA CONSTRUCTION COMPANY RELATING TO THEIR UNLAWFUL TERMINATION UNDER THE CONSTRUCTION CONTRACT OF A LEADING PROJECT IN OMAN

Start and end date: 2021- 2022

Value: OMR 25 million

K&Co advised and initiated settlement and arbitration proceedings and activated a Dispute Adjudication Board (DAB) including the identification and appointment of an adjudicator. Attended meetings on behalf of the client, and successfully managed to resolve the matter through settlement between the parties.

TRUSTED LAWYERS OF A LEADING CRUSHER IN OMAN WITH THREE LOCATIONS OF OPERATIONS IN OMAN

Start and end date: June 2018 till date

Value: N/A

K&Co is proud to be the lawyers of one of the leading sector companies. K&Co is the trusted with handling labour disputes, legal negotiation between the locals in the territory of the query, challenges with the concerned authorities, and the renewal process with all relevant authorities. We further advise on matters relating to royalties and amounts due to concerned authorities.

ADVISE A CLIENT REGARDING THE ENFORCEMENT OF FOREIGN ARBITRAL AWARD IN THE SULTANATE OF OMAN

Start and end date: 2019

Value: confidential

K&Co advised and guided the client through the possibility of enforcing a foreign arbitral award issued under the rules of DIFC in the Sultanate of Oman. We further guided and ensured the proper enforcement procedures were taken in line with the relevant Omani laws and practice.

ADVISING AND REPRESENTING A LEADING GCC HIGH NET WORTH INDIVIDUAL ON THE RECOVERY OF FUNDS DUE TO CRIMINAL BREACH OF TRUST

Start and end date: June 2019 to ongoing

Value: OMR 1.2 million

We are assisting a high net-worth GCC individual on the recovery of his investment in the Sultanate after a breach of trust by his manager in Oman. This involves criminal litigation and civil recovery of the misappropriated funds.

TRUSTED LAWYERS FOR MAJOR REGIONAL AIRLINE

Start and end date: 2018-ongoing

Value: confidential

K&Co are the exclusive lawyers regional aviation company in Oman, handling all their litigation and corporate work with full dedication and professionalism.

DEFENDED AND REPRESENTED A MAJOR CONSTRUCTION COMPANY IN OMAN REGARDING FIDIC CONSTRUCTION ARBITRATION

Start and end date: 2020 - 2021

Value: Confidential

Advised, represented the client on the Arbitration panel and successfully obtained the final award regarding their claim relating to FIDIC construction. K&Co's role consisted of providing the client with the procedure and legal standing of the matter followed by appointment of arbitrators through the court and submitting statement of claim and discussions with the expert.

ADVISORY AND ENFORCEMENT OF FOREIGN ARBITRAL AWARD OF A DISPUTE RELATING TO NATIONAL INTERNATIONAL AIRPORT

Start and end date: 2018-2019

Value: Confidential

K&Co was successfully involved in the advisory and enforcement process pertaining to the a major dispute relating to the structural damage of the premises.

CROSS-BORDER ACQUISITION OF INTERNATIONAL TECHNOLOGY BY GOVERNMENT RESERVE FUND

Start and end date: December 2018

Value: confidential

We advised UK based technology company and negotiated on their behalf the acquisition of their shares by a subsidiary to a state reserve fund. This involved various advice on several jurisdictions and patent and intellectual property ramifications.

INCORPORATION OF MULTIPLE TECH COMPANIES FOR A HIGH NET WORTH INDIVIDUAL IN OMAN

Start and end date: January 2020 – March 2020

Value: Approximately 8 million Omani Rials

After assisting client and providing advise on all relevant licensing and legal requirements, K&Co incorporated a number of high- net worth technological companies for a private individual in Oman.

NEGOTIATION AND DRAFTING OF DOCUMENTS FOR THE ACQUISITION OF TECHNOLOGY COMPANY SEPCIALISING IN NANOTECHNOLGY BY SECONDARY TECHNOLOGY COMPANY

Start and end date: June 2019 – December 2019

Value: Approximately 17.5 million

We advised and negotiating on their behalf for the acquisition of the world leading nano-diamond producer and patent owner. The transaction involves complex technical proficiency and the rolling finance entering into the purchasing company by a pool of various investors. Memorandum of understandings, term sheets and SPAs have been negotiated and reviewed and a governing shareholders' agreement between the shareholders of the purchaser.

ADVISED AND DRAFTED THE ACQUISITION OF A WELL-RECOGNISED TECHNOLOGY COMPANY IN OMAN BY A NOTABLE FOREIGN INVESTOR

Start and end date: 2021 - 2022

Value: USD 25 million

K&Co provided the client with detailed analysis of the relevant documents and conducted due diligence on the target company. We successfully facilitated a multi-million dollar cross-border transaction in the favor of our client.

CONTACT US

ADDRESS

AL MAARIDH STREET QATAR AIRWAYS BUILDING,
P.O. BOX 191 POSTAL CODE 100
8TH FLOOR, OFFICE 82, 100, MUSCAT , OMAN

CONTACT

T. +968 244 948 16
E.INFO@KCO.OM
KCO.OM

